ENTER THE CANNAVERSE!

OVERVIEW CONVERT GAMERS TO CRYPTO LEVERAGING CANNABIS THEME & "FREE-TO-EARN" MODEL

RE-INVENT TAMAGOTCHI & POKÈMON ON THE BLOCKCHAIN

- Multi-platform Videogame & Metaverse
- Freemium P2E Model
- Cannabis-themed, Blockchain-based, Digital Pet Collectibles: CHRONICS
- Breed, Nurture, & Multiplayer Battle-modes for Regular & Repeated User Engagement
- Multiple Monetization Strategies



NFTs & GAME-FI HAVE PROBLEMS CRYTPOCHRONIC HAS SOLUTIONS

1. HIGH COSTS

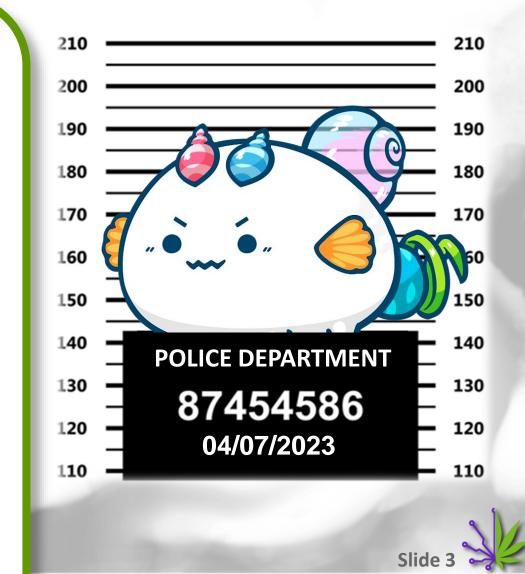
- Gas Fees
- Platform Commissions
- Market Contingencies

2. LACK OF UTILITY

- Limited or No Functionality
- Glorified Profile Pics- Merely Visual Assets

3. VALUE & ITS PRESERVATION

- Gameplay Adds No Value to NFTs
- Decaying Demand
- Existing Models Are Inflationary



BLOCKCHAIN SOLUTION FREE-TO-PLAY + PLAY-TO-EARN = FREE-TO-EARN

100% FREEMIUM CRYPTO GAMING

- Private Sidechain on Ethereum GETH nodes
- Proof-of-Authority Consensus
- EthereumVirtualMachine Compatible
- Bridgeable on Ethereum Free of Charge
- Gas Fees Deferred & Paid at Players' Discretion
- Transparent, Immutable, Scalable, Distributable, Upgradeable, Permissioned, Notarized
- Proof-of-Stake: Energy Efficient & Ecological



GAMEPLAY SOLUTION VALUE THROUGH UTILITYATTLE STATUS VIA FUNCTIONALITY

BATTLE

COLLECTION

DECK CREATION

BREEDING

CANNAGO

MARKETPLACE

Slide

4 GAME LOOPS REWARD ENGAGEMENT WITH VALUE

- Layer 0: NFT Launch 5.040 NFTs
- Layer I: Breeding 13 Hereditary Traits Allow Puzzle Solving for Rare Ones
- Layer II: Resource Management "Tamagotchi" Gameplay
- Layer III: Battle Mode PvP Multiplayer "Smoke-Off"
- Layer IV: "Pokèmon-Go" meets "WeedMaps" in AR Cannaverse

VALUE PROVISION & MONETIZATION

CHRONICS INCREASE IN VALUE AT EACH STAGE

- Positive Value Feedback Loops
- Breeding Unlocks Desirable & Valuable Traits
- Nurturing & Levelling Up Improves Battle Stats & Value
- Better Stats = More Battle Efficacy = More Exp & Reputation = More Value
- Top-up & Mint On Public Chain Whenever Ready

NOW WHAT? HOW DOES THE GAMER CASH-IN?

Battle My Chronic:

Participate in Official League E-sports Tournaments for Cash & Crypto Prizes

Pimp My Chronic:

Sire NFTs to Breed P2P for Cash & Crypto Fees

Trade My Chronic: Sell on the open market for cash & crypto

Slide

VALUE PRESERVATION & DEFLATION

LIMITED SUPPLY + INCREASING DEMAND = VALUE APPRECIATION

SURVIVAL OF THE FITTEST

4,2 Billion Possible Variations

MAXIMIZE DEMAND:

Increasing Utility Yields Increasing Demand

Minimum 3 NFTs to Battle Accruing Exp & Reputation for Top-up

Winning Strategies Require Diverse Collections to Respond to Various Parameters - MINIMIZE SUPPLY:

Slide 7

Only 5.660 NFTs (including Airdrops)

Free Minting & Breeding = Limited Overcoming Limits = Costly

"Survival of the Fittest": Only Most Desirable Merit Attention, Time & Money to Progress on Public Chain

TOKEN ECONOMY

MINTING NFTs ON ETHEREUM

Series 1 Gen 0

- 5.040 Unique Tokens Minted on Website
- Secondary Market on Opensea
- Price: Eth 0,015 (Whitelist) < X < Eth 0,030
- Improved Stats: 45% Common; 40% Uncommon; 15% Rare; Fertility = 15X

Series 1 Gen N°

- 4,2 Bln Unique Variations Minted on Website
- Secondary Market on Opensea
- Price: Eth 0,030
- Normal Stats: 60% Common; 30% Uncommon; 10% Rare; Fertility = 10X

MINTING "TOKES" ON PRIVATE CHAIN

- In-Game Currency
- Fixed Total Supply of 4.200.000.000
- Gained by Playing or Purchased in Store
- Currently No Monetary Value
- In Stage IV offered as ERC20 Utility Token (ICO or Similar)

MINTING NFTs ON PRIVATE CHAIN

- Over 4.200.000.000 variations
- Random generation on demand (not pre-minted)
- Free minting limited to 3 tokens per player
- Can be transferred if at least 4 in wallet
- Deflationary by design: "Survival of the Fittest"



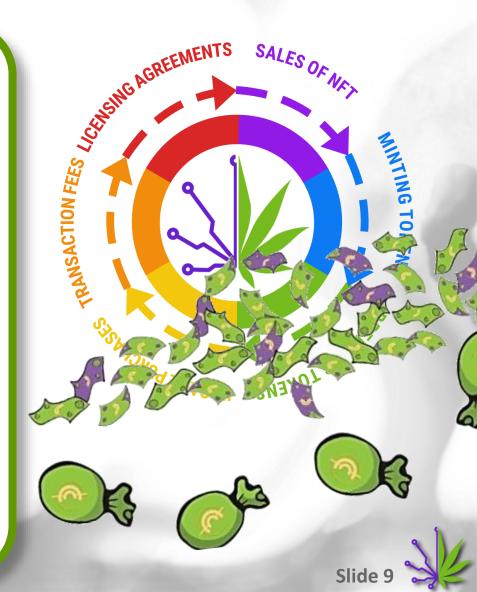


REVENUE MODEL HOW DO <u>WE</u> MONETIZE

COMBINATION OF:

E-COMMERCE + DOUBLE-SIDED MARKETPLACE + FREEMIUM

- Multi-source, Self-sustaining & Scalable
- Each Stream is Complementary & Supportive
 - Sale Public Chain NFTs: Eth 0,015 < X < Eth 0,03
 - Breeding NFTs: Eth 0,00420
 - In-Game Purchases (Skins, Emotes, Resources, Added Fertility): Eu 3,00 (Target ARPMAU with 5% Conversion Rate)
 - Transaction Fees: Trading = 2,5% per Trade; Siring = Eth 0,00420
 - Branding, Licensing & Sponsorship Agreements



OUR TARGET CUSTOMER THE "CANNAGAMER" & WHY CANNABIS

TARGET EARLY-ADOPTERS:

NFT & GameFi enthusiasts who support Cannabis industry from any demographic

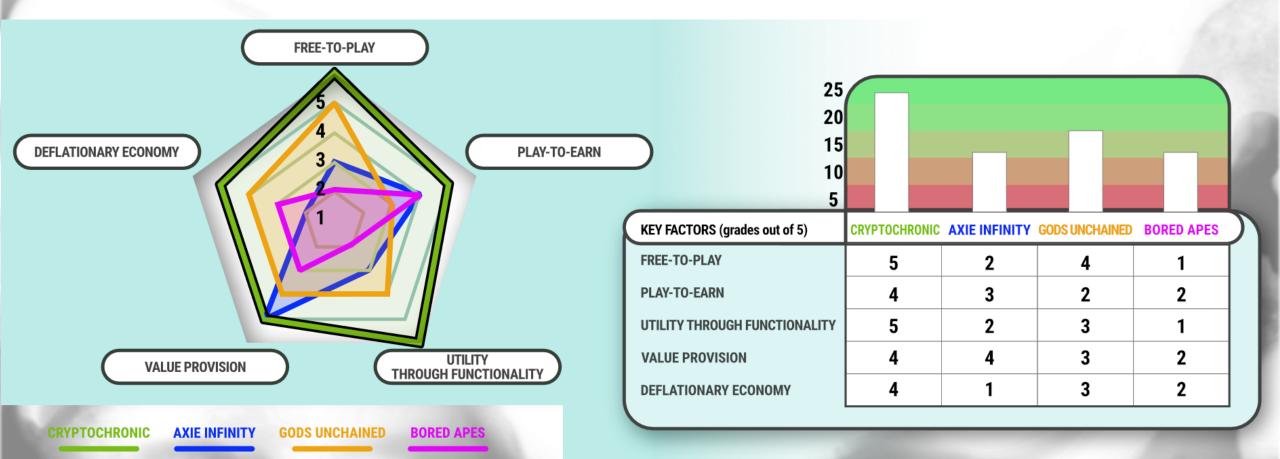
TARGET MASS MARKET:

- Millennial & Gen-Z
- Both Hardcore & Casual Gamer
- Pro-Cannabis
- Pro-Crypto

WHY CANNABIS?

- 51,5% Gen-Z & 47,8% Millennials Use Cannabis
- 34,8% & 13.3% in past year; 22,1% & 8,5% in past month
- 87% Gen-Z & 77% Millennials Play Videogames
- Gen-Z play 7H20" per Week & Millennials 6H50"
- "Videogames" is 2nd Fastest Growing Topic Among Cannabis Consumers
- Correlation, Convergence & Birth of the "CannaGamer":
 - 55% is Gen-Z & Millennial
 - 54% (+ 86% in 1 y) Consume While Playing

CHRONIC Vs. COMPETITION OUR ADVANTAGE COMES FROM OUR FREE-TO-EARN MODEL THAT ADDS VALUE THROUGH ENGAGING GAMELOOPS





EXECUTION!





TRACTION!



BUIDING THE CANNAVERSE ONE BLOCK AT A TIME

- Fully Developed Product ready to launch
- NFT collection minting ready to launch
- 4 months of high-profile marketing campaign building brand & active community (Eu 175K)
- Code is certified by Certik
- All Trademarks & Copyrights secured
- High-profile partnership with globally renowned artists under licensing (e.g., <u>Miltos Manetas</u>)
- High-profile partnership with legendary Cannabis Brands under licensing (e.g., <u>Shantibaba Seed</u> <u>Bank</u>, Mr Nice Seedbank, CBD Crew)

ESTABLISHING & GROWING A STRONG COMMUNITY

- Whitelist NFTs: 17K
- Registered Users: 4,5K
- FB: 4K Followers
- 78,662 Reach/Profile Visits & 17,486
 Likes/Comments
- Twitter: 14K Followers
- 3,42M Impressions, 1,8K Mentions & 21,4K Reach/Profile 77,2K Likes/Comments
- **Discord: 13K Members**
- 27,408 Likes & Comments



STRATEGIC ROADMAP & SCALING

PORTING TO MOBILE & TARGETING TRADITIONAL GAMERS INCREASES OUR MARKET 100X

STAGE I: Q3 2023

- Testing Layers 0 III
- Marketing Launch
- Launch: NFT Series 1 Gen0
- Full Launch Layers I III
- Launch DLCs: Slot-Machine

STAGE III Q4 2023

- Start dev. Layer IV Mobile AR Game
- Explore Interoperability
- E-Sports League & Tournaments
- Launch 2nd Series Gen0

3

STAGE V: Y2 2024

- Launch Layer IV Mobile AR Game
- Establish Cannaverse
- Chronic Land Sale
- Raise Additional Capital
- Scale

STAGE II: Q3 2023

- Launch DLCs: Siring
- Raise capital & enlarge team
- Launch DLCs: New Challenges & Judges

2

Licensing & Branding
 Partnerships

STAGE IV: Q4 2023

4

- Expand Team
- Start Marketing Tokes
- Launch Series 3 Gen0 NFTs
- Offering Tokes on Public Chain
- Start Marketing Mobile AR Game
- Raise Additional Capital





MARCO PRINZI: Founder & CEO (linkedin.com/in/marco-prinzi)

- 25 years as principal & director in banking, finance & hedge funds
- Founder of 5 start-ups in digital media (videogames, film production, e-sports, NFTs, Food-Tech)
- **Dedicated to Metaverse development & innovative gamification**

RICCARDO CANGINI: Chief Gamification Officer

(linkedin.com/in/riccardo-cangini)

- Pioneer of Italian video games since 1983
- Developer of I Play 3D Soccer (AM): the 1st 3D real-time 3D soccer game
- Founder: Artematica & Be2Bit, video game producer/developer
- Veteran in 3D technologies, custom applications, virtual & television systems, metaverse & brand conversion

PIER LUIGI MAORI: Chief Blockchain Officer (linkedin.com/in/newmark)

- **Blockchain & distributed ledger expert & designer**
- CyberDeck, Mangrovia, Prosume Energy, Brandzledger, **Telecom**, government projects
- Linux guru, & network administrator, Devops and SRE

IVAN ARTUCOVICH: Art Director

(linkedin.com/in/ivan-artucovich-b1904142)

- Designer & Art Director: CannaTrade.ch & "Treating Yourself"
- Publisher: "Why? Why not?" & "Hempathy"
- (High Times & other leading publications)

FRANCESCO ARCARESE: Full Stack Dev.

(linkedin.com/in/arcaresef)

- Highly successful blockchain innovator
- Training Specialist, Formez / Policy Analyst, **CNIPA** (for Italian Government)
- Freelance Full Stack Developer: Sfrecciando, Key2, Cyberdeck, Mangrovia Solutions





FRANCESCO FUGAZZI: Gameplay **Project Manager**

(linkedin.com/in/francesco-fugazzi-aa55b82)

- **Gamification specialist for Artematica**
- **Expert Videogame Project Manager**
- Ex-hacker and skateboarder







LEAN CANVAS

| Problems Prohibitive & Volatile Costs Lack of Utility Limited Provision & Preservation of Value within Inflationary Ecosystems Competition (What are consumers doing to solve the problem) Pokémon Axie Infinity Gods Unchained | Solutions Free-to-Earn thanks to Private Chain Functionality thanks to Gameplay Depth Value Added by design, Max. Demand / Min. Inflationary Forces Target KPIs Visitors > 150.000 Conversion Rate = 5% Engagement = 17' Day Active Users: 1st Day = 55% 1st Month = 30% 2nd Month= 25% | Propositi Leveraging blockchain Free-to-Earn reinvent P Cannabis digital pet that you nurture, & multiplayer Offs. Our u from consis competitive depth of ga | battle in Smoke- sers benefit stent, highly pricing & meplay that serves value a | Unfair Advantage Bringing Fun Back to NFTs with Cannabis Scaling The "Cannaverse": Pokémon-Go meets Weedmaps Channels & Traction Awareness: FB: 4K followers Twitter: 14K followers Twitter: 14K followers Twitter: 13K members Decision: Whitelist: 17K | Customer Segment Demo: Mill./Gen-Z; Mostly Male; Geo: Europe & Asia (Philippines, Vietnam, Thailand); later also USA & Canada Early Adopters: • Crypto, GameFi & NFT crowd • Cannabis Enthusiasts • Cannagamers <u>Mass Market:</u> Traditional Casual Gamers and Digital Collectors |
|---|--|---|---|--|---|
| 3rd Month= 20% ecosystem. Cost Structure Total Fixed (Development) Costs: Eur 350K circa Total Go-to-Market Costs: Eur 175K circa Operational Costs: Eur 25K Month circa Customer Acquisition Cost: Eu 8,67 | | | Revenue StreamsE-Commerce: Gen0 NFTs = 5.040 @ ETH 0,06 (Series 1-N)Marketplace: 2,5% Trans. Fees; Breeding/Siring @ ETH 0,00420Freemium (In-Game Purchases): Resources, Skins, Emotes @Eu0,10 < X < Eu 420 ARPMAU: Eu 3,00 < X Eu 5,00 (@ 5% | | |

CONTACT US

LET'S DISCUSS POTENTIAL INVESTMENT OPPORTUNITIES!



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